



CHURCH RESOURCE COMPANY

Mailing Address: Ocoee, FL 34761

Office 877-684-4513

Financial Analysis Form

Fax 877-974-7746

www.churchresourceco.com • Email: contactus@churchresourceco.com

Date _____ Non-profit Tax ID _____

Name of Non-profit Organization _____

Date Organization formed _____ Date of Incorporation _____

Senior Minister _____ Since _____

Denominational Affiliation _____

Street Address _____ City _____ State _____ Zip _____

Phone (____) ____-____ Fax (____) ____-____

Email _____

Contact _____ Title/Position _____ Phone (____) ____-____

Fax (____) ____-____ Email _____

Street Address _____ City _____ State _____ Zip _____

Reason for loan _____

Estimated Cost of project \$ _____ Total amount of Funding requested \$ _____

Do you operate a School? Yes / No

Grades ____ thru ____

Last full year school receipts \$ _____

Expense \$ _____

Have you borrowed money previously? Yes / No

Underwriter _____

Date _____

Security for Financing

Approximate Value
(Existing Land and Improvements)

\$ _____

Other Collateral
(Property for sale, cash, equipment, etc.)

\$ _____

Total Collateral

\$ _____

Church

2018

2019

2020

2021(____months)

Statistics

Worship Attendance

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Registered Members

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Sunday School

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Pledge History

Current Pledge Began _____ Amount _____
 Term of Pledges _____ months Total Amount Already Collected _____
 Firm Used Internal / Other _____
 Next drive planned for _____ Cash in Pledge Account \$ _____

Properties used as Security for Financing

	Address	Value
Property 1		\$
Property 2		\$

Church Financials:

We need year-end church prepared financials for the last three full years and the stub period of the current year. These should include an **income** and **expense** statement along with a **balance sheet** for each calendar period. Please include the **most current three months of bank statements** (all pages) on all the church's accounts.

Creditor Information

Total Existing Debt _____ Ever default? Yes / No

Creditors

Name					
Address					
City, State Zip					
Outstanding Balance	Original Balance	\$	\$	\$	\$
Monthly Payment	Interest Rate	\$	%	\$	%
Phone		()	-	()	-

If you are...

Then we need...

Acquiring new Property	Purchase Contract
Building new Facilities	Construction Contract
Refinancing	Payoff Letter
Using a Mortgage Broker / Consultant	Copy of Mortgage Broker / Consultant Contract

Please send a copy of the church's **Articles of Incorporation, By-laws, and Statement of Faith** with this form. Church prepared Financial Statements* for the recent three years and year to date period of current year.
 *(These should include **Income & Expense reports and Balance sheets**)

STOP Complete and submit the following after receiving a Letter of Intent:

- Full Application (We will send this to you after we issue the Letter of Intent)
- Appraisal (Will be ordered by the Lender)